

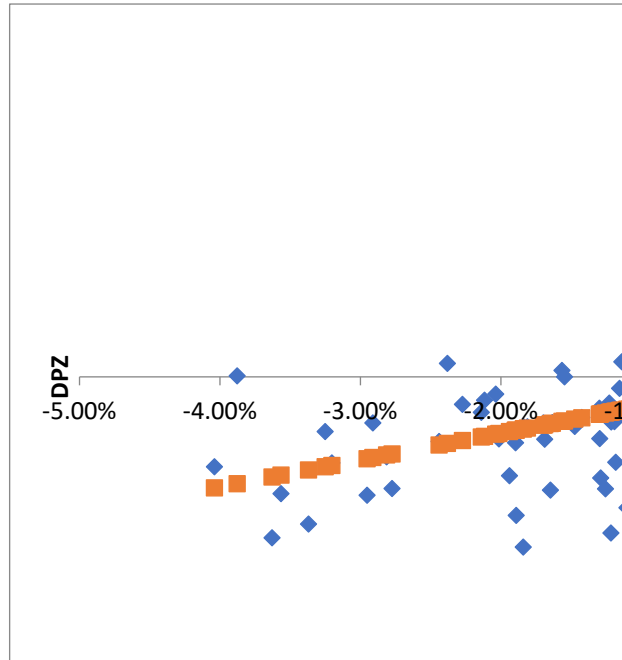
# Domino's Pizza, Inc. (NYSE:DPZ)

Dates	DPZ Price	S&P 500 Price	DPZ MonthlyR	S&P 500 MonthlyR
8/30/21	517.25	4528.79		
8/31/21	516.89	4522.68	-0.07%	-0.13%
9/1/21	515.40	4524.09	-0.29%	0.03%
9/2/21	517.29	4536.95	0.37%	0.28%
9/3/21	514.50	4535.43	-0.54%	-0.03%
9/7/21	514.02	4520.03	-0.09%	-0.34%
9/8/21	521.37	4514.07	1.43%	-0.13%
9/9/21	516.12	4493.28	-1.01%	-0.46%
9/10/21	510.87	4458.58	-1.02%	-0.77%
9/13/21	511.10	4468.73	0.05%	0.23%
9/14/21	506.96	4443.05	-0.81%	-0.57%
9/15/21	505.56	4480.70	-0.28%	0.85%
9/16/21	511.21	4473.75	1.12%	-0.16%
9/17/21	503.54	4432.99	-1.50%	-0.91%
9/20/21	497.06	4357.73	-1.29%	-1.70%
9/21/21	498.15	4354.19	0.22%	-0.08%
9/22/21	495.52	4395.64	-0.53%	0.95%
9/23/21	492.81	4448.98	-0.55%	1.21%
9/24/21	489.84	4455.48	-0.60%	0.15%
9/27/21	487.23	4443.11	-0.53%	-0.28%
9/28/21	484.91	4352.63	-0.48%	-2.04%
9/29/21	483.00	4359.46	-0.39%	0.16%
9/30/21	476.96	4307.54	-1.25%	-1.19%
10/1/21	475.07	4357.04	-0.40%	1.15%
10/4/21	470.91	4300.46	-0.88%	-1.30%
10/5/21	474.62	4345.72	0.79%	1.05%
10/6/21	482.66	4363.55	1.69%	0.41%
10/7/21	482.71	4399.76	0.01%	0.83%

# Other Forecasting Methods

## SUMMARY OUTPUT

<i>Regression Statistics</i>	
Multiple R	0.533220746
<b>R Square</b>	<b>0.284324364</b>
Adjusted R Square	0.281438575
Standard Error	0.015798132
Observations	250



## ANOVA

	<i>df</i>	<i>SS</i>	<i>MS</i>	<i>F</i>
Regression	1	0.02459014	0.02459014	98.5256988
Residual	248	0.061896081	0.000249581	
Total	249	0.086486221		

	<i>Coefficients</i>	<i>Standard Error</i>	<i>t Stat</i>	<i>P-value</i>
Intercept	<b>-0.000689292</b>	0.000999514	-0.689627528	0.491073224
X Variable 1	<b>0.749585994</b>	<b>0.075517343</b>	<b>9.926011223</b>	<b>9.0764E-20</b>

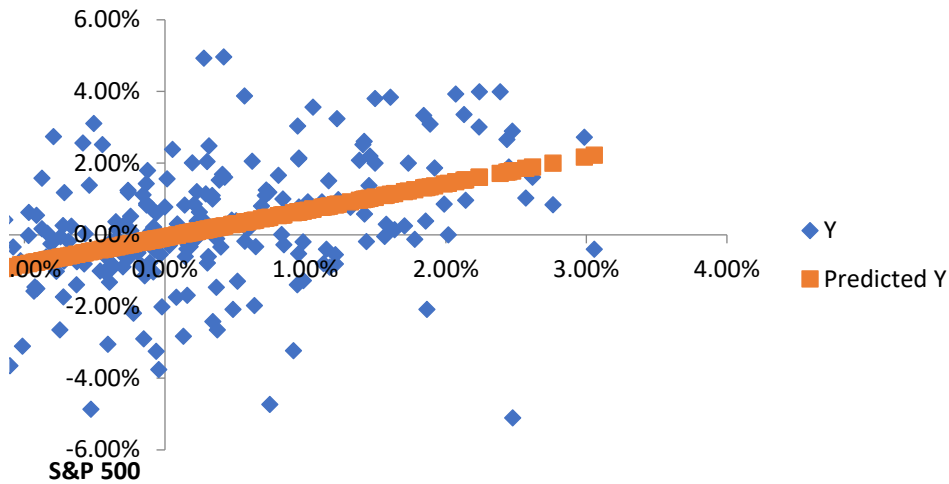
**=INTERCEPT**  
 -0.0689%  
**=SLOPE(D7:I**  
 74.9586%

## RESIDUAL OUTPUT

<i>Observation</i>	<i>Predicted Y</i>	<i>Residuals</i>
1	-0.001701179	0.001005191
2	-0.000455243	-0.002427382
3	0.001440438	0.002226617

# ods

## DPZ vs S&P 500 (8/30/21-8/26/22)



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*Significance F*

9.0764E-20

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<i>Lower 95%</i>	<i>Upper 95%</i>	<i>Lower 95.0%</i>	<i>Upper 95.0%</i>
-0.002657911	0.001279326	-0.002657911	0.001279326
0.600848874	0.898323114	0.600848874	0.898323114

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**=(D7:D256,E7:E256)**

**D256,E7:E256)**

# Domino's Pizza, Inc. (NYSE:DPZ)

## Pro Forma Forecasting

(NO NUMBERS)

	Dynamic	Pro Forma	Change Type
<b>Income Statement</b>			
	3 months		
For the Fiscal Period Ending	Q2		
	Jun-19-2022		
Currency	USD		
Revenue	1,065.18	1,097.14	%Sales
Other Revenue	0.00	0.00	
<b>Total Revenue</b>	<b>1,065.18</b>	<b>1,097.14</b>	<b>Calc</b>
Cost Of Goods Sold	790.00	813.70	%Sales
<b>Gross Profit</b>	<b>275.18</b>	<b>283.44</b>	
Selling General & Admin Exp.	97.07	97.07	No Change
R & D Exp.	0.00	0.00	No Change
Depreciation & Amort.	0.00	0.00	No Change
Other Operating Expense/(Income)	0.00	0.00	No Change
	0.00	0.00	
<b>Other Operating Exp., Total</b>	<b>97.07</b>	<b>97.07</b>	<b>Calc</b>
<b>Operating Income</b>	<b>178.11</b>	<b>186.37</b>	<b>Calc</b>
Interest Expense	(44.85)	(44.85)	No Change
Interest and Invest. Income	0.22	0.22	No Change
<b>Net Interest Exp.</b>	<b>(44.63)</b>	<b>(44.63)</b>	<b>Calc</b>
Other Non-Operating Inc. (Exp.)	0.00	0.00	No Change
<b>EBT Excl. Unusual Items</b>	<b>133.48</b>	<b>141.74</b>	<b>Calc</b>
Impairment of Goodwill	0.00	0.00	No Change
Other Unusual Items	0.00	0.00	No Change
<b>EBT Incl. Unusual Items</b>	<b>133.48</b>	<b>141.74</b>	<b>Calc</b>
Income Tax Expense	30.99	32.91	Calc
<b>Earnings from Cont. Ops.</b>	<b>102.49</b>	<b>108.83</b>	<b>Calc</b>
Earnings of Discontinued Ops.	0.00	0.00	No Change
Extraord. Item & Account. Change	0.00	0.00	No Change
<b>Net Income to Company</b>	<b>102.49</b>	<b>108.83</b>	<b>Calc</b>
Minority Int. in Earnings	0.00	0.00	No Change
<b>Net Income</b>	<b>102.49</b>	<b>108.83</b>	<b>Calc</b>
Pref. Dividends and Other Adj.	0.00	0.00	No Change

Assumptions	
Time	Next Q
Sales Inc	3.00%
Tax Rate	23.22%
PLUG	Equity

Imp Tax Rate	23.22%
Stat Tax Rate	37.50%

NOTE

NOTE

<b>NI to Common Incl Extra Items</b>	102.49	108.83	Calc
<b>NI to Common Excl. Extra Items</b>	102.49	108.83	Calc
<b>Per Share Items</b>			
Basic EPS	2.85	3.03	Calc
Basic EPS Excl. Extra Items	2.85	3.03	Calc
Weighted Avg. Basic Shares Out.	35.92	35.92	No Change
Diluted EPS	2.82	3.00	Calc
Diluted EPS Excl. Extra Items	2.82	3.00	Calc
Weighted Avg. Diluted Shares Out.	36.30	36.30	No Change
Normalized Basic EPS	2.32	3.95	Calc
Normalized Diluted EPS	2.30	3.91	Calc
Dividends per Share	1.10	1.10	Choice (NOTE)
Payout Ratio %	0.39	0.36	Calc

## Balance Sheet

### Balance Sheet as of:

#### Currency

#### ASSETS

Cash And Equivalents	114.35	117.78	%Sales
<b>Total Cash &amp; ST Investments</b>	<b>114.35</b>	<b>117.78</b>	Calc
Accounts Receivable	274.96	283.21	%Sales
<b>Total Receivables</b>	<b>274.96</b>	<b>283.21</b>	Calc
Inventory	70.20	72.31	%Sales
Prepaid Exp.	45.65	47.01	%Sales
Restricted Cash	158.22	162.96	%Sales
Other Current Assets	182.50	187.97	%Sales
<b>Total Current Assets</b>	<b>845.87</b>	<b>871.25</b>	Calc
Gross Property, Plant & Equipment	876.10	926.10	Choice (+50)
Accumulated Depreciation	(339.50)	(339.50)	No Change
<b>Net Property, Plant &amp; Equipment</b>	<b>536.60</b>	<b>586.60</b>	Calc
Long-term Investments	125.84	125.84	No Change
Goodwill	16.15	16.15	No Change
Other Intangibles	103.14	103.14	No Change
Deferred Tax Assets, LT	2.39	2.39	No Change
Deferred Charges, LT	0.00	0.00	No Change
Other Long-Term Assets	41.65	41.65	No Change
<b>Total Assets</b>	<b>1,671.64</b>	<b>1,747.01</b>	Calc

NOTE

#### LIABILITIES

Accounts Payable	99.47	102.45	%Sales		
Accrued Exp.	157.46	162.18	%Sales		
Curr. Port. of LT Debt	51.50	51.50	No Change	NOTE	
Curr. Port. of Leases	45.84	45.84	No Change	NOTE	
Unearned Revenue, Current	5.50	5.50	No Change		
Other Current Liabilities	215.69	215.69	No Change		
<b>Total Current Liabilities</b>	<b>575.45</b>	<b>583.16</b>	Calc		
Long-Term Debt	4,919.27	4,919.27	No Change	NOTE	
Long-Term Leases	264.98	264.98	No Change	NOTE	
Unearned Revenue, Non-Current	23.80	23.80	No Change		
Def. Tax Liability, Non-Curr.	6.30	6.30	No Change		
Other Non-Current Liabilities	61.14	61.14	No Change		
<b>Total Liabilities</b>	<b>5,850.94</b>	<b>5,858.65</b>	Calc		
Common Stock	0.36	0.36	Choice/PLUG	Add Equity	0.00
Additional Paid In Capital	3.59	3.59	No Change		Δ RE
Retained Earnings	(4,180.40)	(4,117.42)	Calc	NOTE	62.98
Treasury Stock	0.00	0.00	No Change		
Comprehensive Inc. and Other	(3.89)	(3.89)	No Change		
<b>Total Common Equity</b>	<b>(4,180.34)</b>	<b>(4,117.36)</b>	Calc		
<b>Total Equity</b>	<b>(4,180.34)</b>	<b>(4,117.36)</b>	Calc		
				TA	1,747.01
				TL + SE	1,741.29
<b>Total Liabilities And Equity</b>	<b>1,670.60</b>	<b>1,741.29</b>	Calc	EFN	5.73

### Ratios (annualized)

Current Ratio		1.47	1.49	Calc
TIE Ratio	N/A		N/A	Calc
Total Asset Turnover		2.55	2.51	Calc
ROE		(0.10)	(0.11)	Calc
ROA		0.25	0.25	Calc
D/E Ratio		(1.40)	(1.42)	Calc

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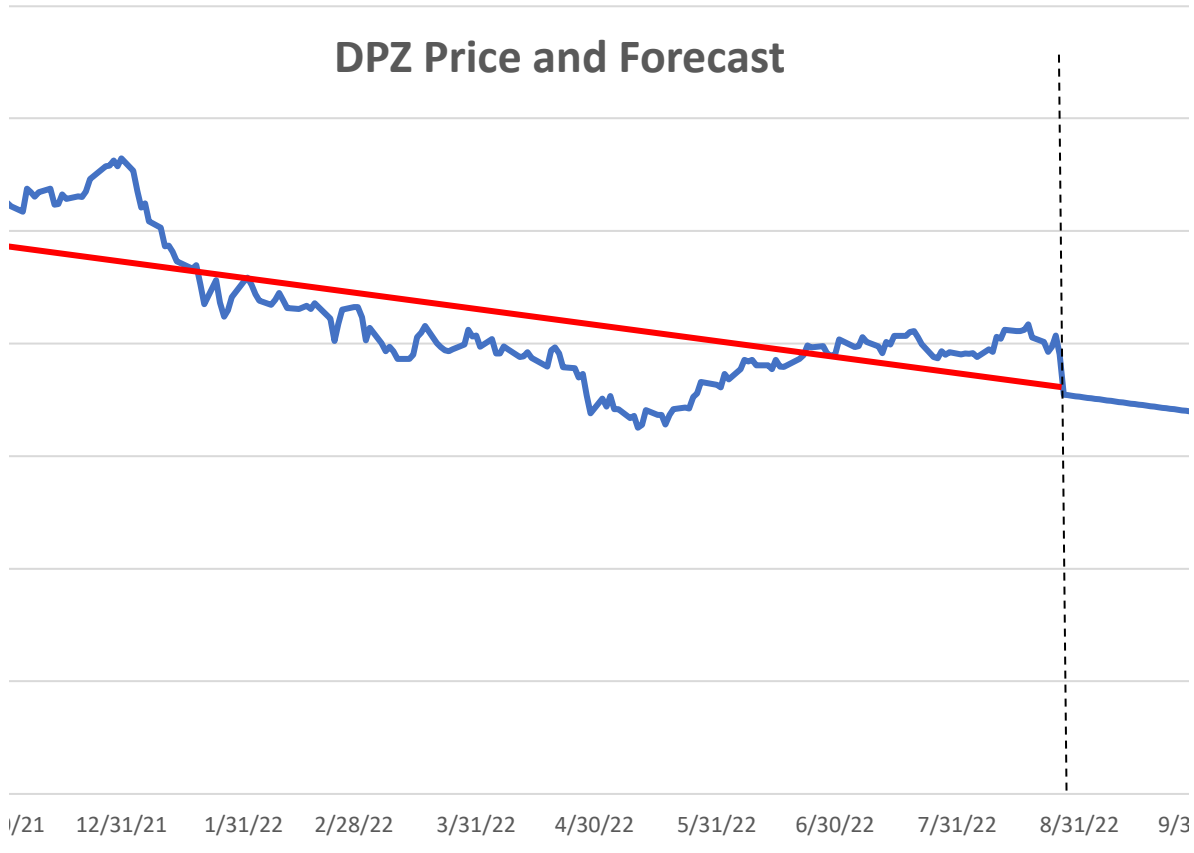
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9/7/21	514.02
9/8/21	521.37
9/9/21	516.12
9/10/21	510.87
9/13/21	511.10
9/14/21	506.96
9/15/21	505.56
9/16/21	511.21
9/17/21	503.54
9/20/21	497.06
9/21/21	498.15
9/22/21	495.52
9/23/21	492.81
9/24/21	489.84
9/27/21	487.23
9/28/21	484.91
9/29/21	483.00
9/30/21	476.96
10/1/21	475.07
10/4/21	470.91
10/5/21	474.62
10/6/21	482.66
10/7/21	482.71

=TREND(Known\_Y's, Kr  
 =TREND(B6:B256,A6:A2



# Linear Trend Extrapo

rown\_X's, New\_X's, Const)





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9/8/21	521.37
9/9/21	516.12
9/10/21	510.87
9/13/21	511.10
9/14/21	506.96
9/15/21	505.56
9/16/21	511.21
9/17/21	503.54
9/20/21	497.06
9/21/21	498.15
9/22/21	495.52
9/23/21	492.81
9/24/21	489.84
9/27/21	487.23
9/28/21	484.91
9/29/21	483.00
9/30/21	476.96
10/1/21	475.07
10/4/21	470.91
10/5/21	474.62
10/6/21	482.66
10/7/21	482.71
10/8/21	480.32



# Trend Lines

Open Trend Lines: Right Click on Data Series

DPZ Price and Forecast

